

Local Government Pensions - Schedule of Events 2017

Date Due	Event	Completed
31 st January	HMRC Event 22 Report – List of Annual Allowance cases exceeding the Previous years' threshold.	29 January 2017
Within 2 weeks of quarter date	Tax return for Quarter 4 (to 31/3/2017)	6 April 2017
1 st April	Employee Contribution band review/ implementation.	<ul style="list-style-type: none"> • Payroll notified 28/3/2017. • Adjustments effective from 1/4/2017
1 st April	Employer contribution implementation.	<ul style="list-style-type: none"> • Payroll notified 2/2/2017. • New rates effective from 1/4/2017
1 st April	Revaluation of CARE benefits.	<ul style="list-style-type: none"> • Software updated 9/3/2017. • Revaluation effective from 1/4/2017
1 st Monday in April following the 6 th	Pensions Increase – Annual Inflation increase.	<ul style="list-style-type: none"> • Pensions software updated 9/3/2017. • Payroll updated 27/3/2017. • Increase effective from 10/04/2017.
8 th June	Audit of Pension Fund Accounts begins	Audit commence 8 June 2017
30 th June	Target date for the issue of annual updates to Deferred members.	To be updated at the Board Meeting.
Within 2 weeks of quarter date	Tax return for Quarter 1 (to 30/06/2017)	
July	Draft accounts to Audit & Risk Mgt Cttee (24 July) and Finance Cttee (25 July).	
31 st August	Issue of Annual Statements deadline.	
30 th September	Publication of Pension Fund Accounts and Annual Report	
Within 2 weeks of quarter date	Tax return for Quarter 2 (to 30/09/2017)	
30 th September	Employee Contribution Band review	
Within 2 weeks of quarter date	Tax Return for Quarter 3 (to 31/12/2017)	